

Unless the context otherwise requires, terms used in this **WHITE** Form of Acceptance shall bear the same meanings as those defined in the offer document dated 22 May 2017 (the "Offer Document") issued by China Wah Yan Healthcare Limited.

除文義另有所指外，本白色接納表格所用詞彙與中國華仁醫療有限公司於二零一七年五月二十二日刊發之要約文件(「要約文件」)所界定者具有相同涵義。

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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本白色接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

**WHITE FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.**

閣下如欲接納股份要約，請使用本白色接納及過戶表格。



## XINHUA NEWS MEDIA HOLDINGS LIMITED

### 新華通訊頻媒控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 309)

(股份代號：309)

#### WHITE FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF XINHUA NEWS MEDIA HOLDINGS LIMITED

新華通訊頻媒控股有限公司已發行股本中每股面值0.01港元之普通股之白色接納及過戶表格

All parts should be completed in full 每項均須填寫

Receiving Agent: Tricor Investor Services Limited

接收代理：卓佳證券登記有限公司

22nd Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong

香港皇后大道東183號合和中心22樓

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary shares of HK\$0.01 each in the issued share capital of Xinhua News Media (the "Xinhua News Media Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述「轉讓人」謹此按下列代價，向下述「承讓人」轉讓以下註明轉讓人所持有之新華通訊頻媒已發行股本中每股面值0.01港元之普通股(「新華通訊頻媒股份」)，惟須遵守本表格及其隨附之要約文件內之條款及條件。			
Number of Xinhua News Media Shares to be transferred 將予轉讓之新華通訊頻媒股份數目	FIGURES 數目	WORDS 大寫	
Share certificate number(s) 股票號碼			
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字	
	Registered address 登記地址	Telephone number 電話號碼	
CONSIDERATION 代價	For every 1 Xinhua News Media Share, 9 new ordinary shares of Wah Yan Healthcare 每1股新華通訊頻媒股份為9股華仁醫療新普通股		
TRANSFEEE 承讓人	Name 名稱： Correspondence Address 通訊地址： Occupation 職業：	China Wah Yan Healthcare Limited 中國華仁醫療有限公司 36th Floor, Times Tower, 391-407 Jaffe Road, Wanchai, Hong Kong 香港灣仔謝斐道391-407號新時代中心36樓 Corporation 法人團體	

Signed by the Transferor(s) in the presence of:

轉讓人在下列見證人見證下簽署：

Signature of Witness 見證人簽署：\_\_\_\_\_

Name of Witness 見證人姓名：\_\_\_\_\_

Address of Witness 見證人地址：\_\_\_\_\_

Occupation of Witness 見證人職業：\_\_\_\_\_

Signature(s) of Transferor(s)/Company chop,

if applicable

轉讓人簽署/公司印鑑(如適用)

**ALL JOINT  
XINHUA NEWS MEDIA  
SHAREHOLDERS  
MUST SIGN  
HERE**  
所有聯名  
新華通訊頻媒股東均須  
於本欄簽署

<b>Do not complete 請勿填寫本欄</b>	
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署：	For and on behalf of 代表 <b>China Wah Yan Healthcare Limited</b> 中國華仁醫療有限公司
Signature of Witness 見證人簽署：_____	<b>Authorised Signatory(ies)</b> 授權簽署人
Name of Witness 見證人姓名：_____	
Address of Witness 見證人地址：_____	
Occupation of Witness 見證人職業：_____	
Signature of Transferee or its duly authorised agent(s) 承讓人或其正式獲授權代表簽署	
SIGNED by the parties to this transfer, this _____ day of _____ 2017 由轉讓雙方於二零一七年_____月_____日簽署	

**THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Xinhua News Media Share(s), you should at once hand this WHITE Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Wah Yan Healthcare is making the Share Offer. The making of the Share Offer to the Xinhua News Media Shareholders having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Xinhua News Media Shareholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes payable by you in respect of the acceptance of the Share Offer. Acceptance of the Share Offer by you will constitute a warranty by you to Wah Yan Healthcare that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited is subject to any of the representations and warranties. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

This WHITE Form of Acceptance should be read in conjunction with the accompanying Offer Document.

**HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE**

The Share Offer is conditional. Xinhua News Media Shareholders are advised to read the Offer Document before completing this WHITE Form of Acceptance. To accept the Share Offer made by Wah Yan Healthcare to acquire your Xinhua News Media Shares, you should complete and sign this WHITE Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole of your holding of Xinhua News Media Share(s), by post or by hand, to the Receiving Agent, **Tricor Investor Services Limited, 22nd Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on 19 June, 2017 (Monday) or such later time(s) and/or date(s) as Wah Yan Healthcare may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Offer Document are incorporated into and form part of this WHITE Form of Acceptance.

**Warning: If you are holding the Xinhua News Media Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "Nominee Registration" in the Appendix I of the Offer Document in particular as to the matters which you should consider.**

**WHITE FORM OF ACCEPTANCE IN RESPECT OF THE SHARE OFFER**

To: **China Wah Yan Healthcare Limited**

1. My/Our execution of this WHITE Form of Acceptance shall be binding on my/our successors and assignees, and shall constitute:
    - (a) my/our irrevocable acceptance of the Share Offer made by Wah Yan Healthcare, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Xinhua News Media Shares specified in this WHITE Form of Acceptance;
    - (b) my/our irrevocable instruction and authority to Wah Yan Healthcare and/or such person or persons as Wah Yan Healthcare may direct for the purpose, to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Xinhua News Media Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Receiving Agent and to authorise and instruct the Receiving Agent to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they was/were delivered to the Receiving Agent together with this WHITE Form of Acceptance;
    - (c) my/our irrevocable instruction and authority to Wah Yan Healthcare and/or such person or persons as Wah Yan Healthcare may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Xinhua News Media Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance in accordance with the provisions of that Ordinance;
    - (d) my/our irrevocable instruction and authority to Wah Yan Healthcare and/or such person or persons as Wah Yan Healthcare may direct for the purpose to send the share certificate(s) of Wah Yan Healthcare Shares to which I/we shall have become entitled under the terms of the Share Offer, by ordinary post at my/our risk to the person and address stated in this paragraph below or, if no name and address are stated, to me or the first-named of us (in case of joint registered Xinhua News Media Shareholders) at the registered address shown in the register of members of Xinhua News Media.  
(Insert here the name and address of the person to whom the share certificate(s) of Wah Yan Healthcare Shares is/are to be sent if different from the registered name and address of the Xinhua News Media Shareholder or the first-named of the joint registered Xinhua News Media Shareholders.)  
**Name: (in BLOCK LETTERS)** .....
    - Address: (in BLOCK LETTERS)** .....
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Xinhua News Media Shares tendered for acceptance under the Share Offer to Wah Yan Healthcare or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date of the Offer Document; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by Wah Yan Healthcare and/or Xinhua News Media or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to Wah Yan Healthcare that the Xinhua News Media Shares held by me/us to be acquired under the Share Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the Closing Date.
  3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(d) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Xinhua News Media Shareholders) at the registered address shown in the register of members of Xinhua News Media.  
*Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by Wah Yan Healthcare from the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).*
  4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Xinhua News Media Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement or receipt of any WHITE Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
  5. I/We warrant and represent to Wah Yan Healthcare that I am/we are the registered Xinhua News Media Shareholder(s) of the number of Xinhua News Media Shares specified in this WHITE Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Xinhua News Media Shares to Wah Yan Healthcare by way of acceptance of the Share Offer.
  6. I/We warrant to Wah Yan Healthcare that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of Xinhua News Media to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations and that I/we have not taken or omitted to take any action which will or may result in Wah Yan Healthcare or any other person involved in the Share Offer in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer.
  7. I/We warrant to Wah Yan Healthcare that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of Xinhua News Media in connection with my/our acceptance of the Share Offer.
  8. I/We acknowledge that, save as expressly provided in the Offer Document and this WHITE Form of Acceptance, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
  9. I/We acknowledge that my/our Xinhua News Media Shares sold to Wah Yan Healthcare by way of acceptance of the Share Offer will be registered under the name of Wah Yan Healthcare or its nominee.

本白色接納表格乃重要文件，閣下須即時處理。

閣下如對本白色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之新華通訊頻媒股份全部售出或轉讓，應立即將本白色接納表格連同隨附之要約文件一併送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券商、註冊證券機構或其他代理，以便轉交買主或承讓人。

華仁醫療正提出股份要約。向註冊地址位於香港境外的新華通訊頻媒股東提出股份要約或會受到有關司法權區之法例影響。倘閣下為海外新華通訊頻媒股東，閣下應自行了解及遵守所有適用法律或監管規定。閣下如欲接納股份要約，須自行信納全面遵守有關司法權區之相關法律及法規，包括獲得一切所需之政府、外匯管制或其他方面之同意，並遵守一切所需手續及監管或法律規定。閣下將須就接納股份要約應付之任何有關發行費、轉讓費或其他稅項負責。閣下接納股份要約，即構成閣下向華仁醫療保證閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納股份要約及其任何修訂，而閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他方面之同意，並已支付閣下於任何地區接納而應付之所有發行費、轉讓費或其他稅項或其他所需款項，而有關接納將根據一切適用法律及法規屬有效及具約束力。為免產生疑問，香港中央結算有限公司及香港中央結算(代理人)有限公司均不受任何聲明及保證限制。建議閣下就決定是否接納股份要約尋求專業意見。

本白色接納表格應連同隨附之要約文件一併閱覽。

#### 本白色接納表格之填寫方法

股份要約附帶條件。新華通訊頻媒股東於填寫本白色接納表格前，務請先閱讀要約文件。為接納華仁醫療收購閣下之新華通訊頻媒股份所提出的股份要約，請填妥及簽署背頁的本白色接納表格，並將整份表格，連同就閣下持有的所有新華通訊頻媒股份的有關股票證書及/或過戶收據及/或任何其他權證文件(及/或任何就此所需之一份或多份令人信納的彌償保證書)，一併以郵寄或專人送交方式送抵接收代理卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓，惟無論如何不得遲於二零一七年六月十九日(星期一)下午四時正，或華仁醫療根據收購守則所釐定及公佈之較後時間及/或日期。要約文件附錄一之條文已載入並構成本白色接納表格之一部份。

注意事項：如閣下以代名人或其他身份代表另一位人士持有新華通訊頻媒股份，敬請閱覽要約文件附錄一「代名人登記」一節，尤其關於閣下應加以考慮的該等事項。

#### 股份要約之白色接納表格

致：中國華仁醫療有限公司

1. 本人/吾等一經簽立本白色接納表格，本人/吾等之承繼人及受讓人將受此約束，並表示：

- 本人/吾等不可撤回地就本白色接納表格上所註明數目之新華通訊頻媒股份，按照及根據要約文件及本白色接納表格所述之代價、條款及條件接納要約文件所載由華仁醫療提出之股份要約；
- 本人/吾等不可撤回地指示及授權華仁醫療及/或其可能就此指定之人士，代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或其他權證文件(如有)(及/或就此所需任何令人信納之一份或多份彌償保證書)，憑此向股份過戶登記處領取本人/吾等就新華通訊頻媒股份應獲發之股票證書，並將有關股票證書送交接收代理；以及授權及指示接收代理按照及根據股份要約之條款及條件持有該等股票證書，猶如該等股票證書已連同本白色接納表格一併交回股份過戶登記處論；
- 本人/吾等不可撤回地指示及授權華仁醫療及/或其可能就此指定之人士，代表本人/吾等以根據股份要約出售新華通訊頻媒股份之賣方身份，訂立及簽署香港法例第117章印花稅條例所規定須訂立及簽署之買賣單據，並根據該條例規定在本白色接納表格加蓋印花及背書證明；
- 本人/吾等不可撤回地指示及授權華仁醫療及/或其可能就此指定之人士，就本人/吾等根據股份要約之條款應得之華仁醫療股份股票，以平郵方式寄至本段以下所註明之人士及地址(如無填寫姓名及地址，則按新華通訊頻媒股東名冊所示之登記地址，寄予本人或吾等當當名列首位者(如屬聯名登記新華通訊頻媒股東))，郵誤風險概由本人/吾等自行承擔。

(如收取華仁醫療股份股票之人士並非使用新華通訊頻媒股東或名列首位之聯名登記新華通訊頻媒股東之登記姓名/名稱及地址，則請在本欄填上該名人士之姓名/名稱及地址。)

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

- 本人/吾等承諾於必需或適當時簽立其他文件並採取其他行動，以進一步確保本人/吾等根據股份要約之接納轉讓予華仁醫療或其可能指定之該名或該等人士之新華通訊頻媒股份，乃免除一切留置權、抵押、選擇權、索償、平衡權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於要約文件日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利；及
- 本人/吾等同意追認華仁醫療及/或新華通訊頻媒或彼等各自之代理或彼等任何一方可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。

2. 本人/吾等明白本人/吾等提交股份要約接納書，將被視為表示本人/吾等向華仁醫療保證，本人/吾等所持將根據股份要約被收購之新華通訊頻媒股份，於出售時乃免除一切留置權、抵押、選擇權、索償、平衡權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於截止日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利。

3. 倘若根據股份要約之條款，本人/吾等之接納書無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等之股票證書及/或過戶收據及/或任何其他權證文件(及/或就此所需之令人信納之一份或多份彌償保證書)，連同已正式註銷之本表格一併寄回上文1(d)段列明之人士及地址；如無填上姓名及地址，則按新華通訊頻媒股東名冊所示登記地址，以平郵方式寄回本人或吾等當當名列首位者(如屬聯名登記新華通訊頻媒股東)，郵誤風險概由本人/吾等自行承擔。

附註：閣下於接納股份要約時提交過戶收據，而與此同時華仁醫療已代表閣下向股份過戶登記處領取有關股票證書，則閣下將獲發還有關股票證書，而並非上述過戶收據。

4. 本人/吾等茲附上本人/吾等所持全部/部分新華通訊頻媒股份之有關股票證書及/或過戶收據及/或任何其他權證文件(及/或就此所需任何令人信納之一份或多份彌償保證書)，由閣下按照股份要約之條款及條件予以保存。本人/吾等明白將不會就任何白色接納表格、股票證書及/或過戶收據及/或任何其他權證文件(及/或就此所需之任何令人信納之一份或多份彌償保證書)獲發收訖通知書。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。

5. 本人/吾等向華仁醫療保證及表明，本人/吾等為本白色接納表格指定新華通訊頻媒股份數目之登記新華通訊頻媒股東，而本人/吾等擁有全部權利、權力及權限，透過接納股份要約之方式向華仁醫療出售及轉讓本人/吾等所持新華通訊頻媒股份之所有權及擁有權。

6. 本人/吾等向華仁醫療保證，本人/吾等已遵守本人/吾等於新華通訊頻媒股東名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納股份要約及其任何修訂；而本人/吾等已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力；且本人/吾等概無採取或遺漏任何行動而將會或可能致使華仁醫療或參與股份要約之任何其他人士就股份要約違反任何司法權區之法律或監管規定。

7. 本人/吾等向華仁醫療保證，本人/吾等須就支付本人/吾等於新華通訊頻媒股東名冊所示地址所在司法權區關於本人/吾等接納股份要約應付之任何轉讓費或其他稅項或徵費承擔全部責任。

8. 本人/吾等確認，除非要約文件及本白色接納表格有明文規定，藉本表格所規定的一切接納、指示、權力及承擔均不可撤回。

9. 本人/吾等確認以接納股份要約之方式售予華仁醫療之本人/吾等之新華通訊頻媒股份將以華仁醫療或其代理人名義登記。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of Wah Yan Healthcare, Xinhua News Media and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Xinhua News Media Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **WHITE** Form of Acceptance and the Offer Document;
- registering transfers of the Xinhua News Media Share(s) out of your name(s);
- maintaining or updating the relevant register of Xinhua News Media Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from Wah Yan Healthcare and/or Xinhua News Media and/or their respective agents, officers and advisers, and the Registrar;
- compiling statistical information and Xinhua News Media Shareholders profile;
- establishing benefit entitlements of the Xinhua News Media Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims and entitlements;
- any other purpose in connection with the business of the Wah Yan Healthcare, Xinhua News Media or the Registrar; and

- any other incidental or associated purposes relating to the above and/or to enable Wah Yan Healthcare and/or Xinhua News Media to discharge its obligations to Xinhua News Media Shareholders and/or under applicable regulations, and any other purposes to which Xinhua News Media Shareholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Acceptance will be kept confidential but Wah Yan Healthcare and/or Xinhua News Media and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Wah Yan Healthcare, Xinhua News Media and/or any of their agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to Wah Yan Healthcare and/or Xinhua News Media and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom Wah Yan Healthcare and/or Xinhua News Media and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether Wah Yan Healthcare and/or Xinhua News Media and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Wah Yan Healthcare and/or Xinhua News Media and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Wah Yan Healthcare, Xinhua News Media or the Registrar (as the case may be).

**BY SIGNING THIS WHITE FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關華仁醫療、新華通訊頻媒及股份過戶登記處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之新華通訊頻媒股份而接納股份要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

#### 2. 用途

閣下於本白色接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本白色接納表格及要約文件載列之條款及申請手續；
- 登記閣下名下新華通訊頻媒股份之轉讓；
- 保存或更新有關新華通訊頻媒股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈華仁醫療及/或新華通訊頻媒及/或彼等各自之代理、高級職員、顧問及股份過戶登記處之通訊；
- 編製統計資料及新華通訊頻媒股東之資料；
- 確立新華通訊頻媒股東之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關華仁醫療、新華通訊頻媒或股份過戶登記處業務之任何其他用途；及

- 有關上述任何其他臨時或關連用途及/或令華仁醫療及/或新華通訊頻媒得以履行其對新華通訊頻媒股東及/或適用法規項下之責任，以及新華通訊頻媒股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本白色接納表格提供之個人資料將會保密，惟華仁醫療及/或新華通訊頻媒及/或股份過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 華仁醫療、新華通訊頻媒及/或其任何代理、高級職員及顧問、股份過戶登記處及海外總登記處(如有)；
- 為華仁醫療及/或新華通訊頻媒及/或股份過戶登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如彼等之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 華仁醫療及/或新華通訊頻媒及/或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定，閣下可確認華仁醫療及/或新華通訊頻媒及/或股份過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，華仁醫療及/或新華通訊頻媒及/或股份過戶登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予華仁醫療、新華通訊頻媒或股份過戶登記處(視乎情況而定)。

閣下一經簽署本白色接納表格即表示同意上述所有條款。